

**Protective Life Insurance Company**  
**Investment Department**  
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 Birmingham, AL 35223

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**Borrower/Principal Certification**

| <b>Property</b>   |                           |                                     |
|---|---------------------------|-------------------------------------|
| <u>Name of Project</u>  |                           |                                     |
| <u>Street Address</u>   | <u>City</u>               | <u>State &amp; Zip Code</u>         |
| <b>Borrower Information</b>   |                           |                                     |
| <u>Borrower Name</u>  | <u>State of Formation</u> | <u>SSN or TIN</u>                   |
| Entity Type: <input type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> LLC <input type="checkbox"/> Other<br>Partnership: <input type="checkbox"/> General <input type="checkbox"/> Limited <input type="checkbox"/> Joint Venture<br>Is the Borrower a single asset entity? <input type="checkbox"/> YES <input type="checkbox"/> NO [attach explanation] |                           |                                     |
| <b>Borrowing Entity Ownership Information</b>   |                           |                                     |
| List all of the owners of the borrowing entity (partners, members, shareholders, etc.) and the ownership percentage of each. Ownership percentages should total 100%. Please include limited partners of a limited partnership. For limited liability companies, please also list managers. For a trust, list the settlers and trustees as well as the beneficiaries. Attach additional sheet, if necessary.                      |                           |                                     |
| <u>Name (include entity type &amp; state of formation):</u>   | <u>Ownership %:</u>       | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing):</u>  | <u>Contact:</u>           | <u>Telephone &amp; Fax Numbers:</u> |
| <u>Name (include entity type &amp; state of formation):</u>   | <u>Ownership %:</u>       | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing):</u>  | <u>Contact:</u>           | <u>Telephone &amp; Fax Numbers:</u> |
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| <u>Name (include entity type &amp; state of formation):</u>   | <u>Ownership %:</u>       | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing):</u>  | <u>Contact:</u>           | <u>Telephone &amp; Fax Numbers:</u> |

| <b>Loan Principal/Guarantor Information</b>   |                                     |
|---|-------------------------------------|
| List any guarantors of the loan and the individuals or entities that are to be liable for the non-recourse carve-outs on the loan (the "Loan Principals") (if different from above). Attach additional sheet, if necessary. |                                     |
| <u>Name (include entity type &amp; state of formation):</u>   | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing) and Contact Name (if applicable):</u>   | <u>Telephone &amp; Fax Numbers:</u> |
| <u>Name (include entity type &amp; state of formation):</u>   | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing) and Contact Name (if applicable):</u>   | <u>Telephone &amp; Fax Numbers:</u> |
| <u>Name (include entity type &amp; state of formation):</u>   | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing) and Contact Name (if applicable):</u>   | <u>Telephone &amp; Fax Numbers:</u> |
| <u>Name (include entity type &amp; state of formation):</u>   | <u>SSN or TIN:</u>                  |
| <u>Addresses (Street &amp; Mailing) and Contact Name (if applicable):</u>   | <u>Telephone &amp; Fax Numbers:</u> |

The term "Principal" as used in the remainder of this Certification shall refer collectively to the owners (direct and indirect) of the borrowing entity and the Loan Principals.

| <b>Other Information</b>   |
|--|
| For each Borrower, Principal and Guarantor:  |
| <ul style="list-style-type: none"> <li>• Have you any outstanding judgments against you?    ___ No    ___ Yes [If Yes, attach explanation]</li> <li>• Have you ever been a debtor in a Bankruptcy case (voluntary or involuntary)?    ___ No    ___ Yes [If Yes, attach explanation]</li> <li>• Has this property been cited for any violations or investigated by any governmental jurisdiction or regulatory agency in the last five years?    ___ No    ___ Yes [If Yes, attach explanation]</li> <li>• Is there other financing on this property or borrower which you propose will remain?    ___ No    ___ Yes [If Yes, attach explanation]</li> </ul> |
| <b>OFAC Certification</b>  |
| For each Borrower, Principal and Guarantor:  |
| <ul style="list-style-type: none"> <li>• Have you ever been identified or are you presently identified on the list of Specially Designated Nationals and Blocked Persons that is maintained by the <b>U. S. Treasury Department's Office of Foreign Assets Control</b> or on any other similar list maintained by any governmental entity or agency?</li> </ul> <p>_____ NO                      _____ YES</p>   |

**Citizenship/Domicile**

For each Borrower, Principal and Guarantor:

- Are you an U.S. citizen (individual) or organized under the laws of a State or the United States (entity)?

\_\_\_\_\_ YES \_\_\_\_\_ NO If NO, provide country of origin and (for individuals) passport id. number below.

Country of Origin: \_\_\_\_\_ Passport Id. Number: \_\_\_\_\_

**NOTICE**

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OBTAINING OR ASSUMING A LOAN**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who obtains or assumes a loan.

What this means for you: When you apply for a loan or to assume a loan, we will ask you for your name, address, taxpayer identification numbers and other information that will allow us to identify you. We may also ask to see identifying documents.

**Signature**

By signing below, each of the undersigned, both directly and on behalf of the Borrower, acknowledges receipt of the above **NOTICE** and certifies and represents that neither the Property nor the loan proceeds will be used to launder money or for any other illegal or restricted use or purpose and that all information in this Certification, any loan application and all other material and information provided to Lender in connection therewith is true, correct and complete and made for the purpose of obtaining the loan.

**Borrower:**

**Loan Principals/Guarantors:**

**By:** \_\_\_\_\_

\_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Date:** \_\_\_\_\_

\_\_\_\_\_

**Date:** \_\_\_\_\_

\_\_\_\_\_

**Date:** \_\_\_\_\_

\_\_\_\_\_

**Date:** \_\_\_\_\_